

KHAITAN CHEMICALS & FERTILIZERS LIMITED

Registered Office: A. B. Road, Village Nimrani, Dist.-Khargone (M.P.)

ANNUAL AUDITED FINANCIAL RESULTS

| PARTICULARS | Quarter ended 31st March | | Year ended 31st March | |
|--|--|------------------|--------------------------|------------------|
| | 2009 | 2008 | 2009 | 2008 |
| | 1. a) Net sales / Income from operations | 6,545.23 | 8,173.43 | 35,078.23 |
| 'b) Other Operating Income | - | - | - | - |
| 2. Total Expenditure: | | | | |
| a) (Increase)/Decrease in Stock in Trade | (581.43) | 1,795.50 | 1,646.87 | 1,268.72 |
| b) Consumption of Raw Materials | 5,344.07 | 4,172.72 | 24,276.40 | 29,089.18 |
| c) Traded goods | 24.17 | 833.07 | 26.17 | 833.07 |
| d) Outward Transportation | 305.00 | 236.01 | 1,256.72 | 1,593.06 |
| e) Staff Cost | 124.34 | 153.26 | 537.24 | 514.23 |
| f) Depreciation | 163.03 | 164.17 | 683.77 | 668.01 |
| g) Others | 627.57 | 508.20 | 2,866.51 | 3,111.60 |
| Total | 6,006.74 | 7,862.93 | 31,293.68 | 37,077.87 |
| 3 Profit from Operations before Other Income, Interest & Exceptional Items(1-2) | 538.49 | 310.50 | 3,784.55 | 2,178.53 |
| 4. Other Income | 4.82 | 31.99 | 11.99 | 50.36 |
| 5. Profit before Interest & Exceptional Items(3+4) | 543.31 | 342.49 | 3,796.54 | 2,228.89 |
| 6. Interest & Other Financial Exp. (Adj. Of Foreign Exch. Fluctuations) | 357.29 | 386.36 | 1,963.59 | 901.65 |
| 7. Profit(+)/Loss(-) after Interest but before Exceptional Items (5-6) | 186.02 | (43.88) | 1,832.95 | 1,327.24 |
| 8. Exceptional Items | (111.75) | 7.37 | (243.11) | 6.31 |
| 9. Profit(+)/Loss(-) from Ordinary Activities before tax (7-8) | 74.27 | (36.51) | 1,589.84 | 1,333.55 |
| 10. Tax Expense | | | | |
| a) Income Tax\Deferred tax | 27.33 | 415.24 | 542.48 | 415.24 |
| b) Fringe Benefit Tax | 4.83 | 3.20 | 18.56 | 14.95 |
| Total Tax Expenses | 32.16 | 418.44 | 561.04 | 430.19 |
| 11. Profit(+)/Loss(-) from Ordinary Activities after tax (9-10) | 42.11 | (454.95) | 1,028.80 | 903.36 |
| 12. Extraordinary Items(net of tax expenses) | - | 0 | - | - |
| 13. Profit(+)/Loss(-) for the period(11-12) | 42.11 | (454.95) | 1,028.80 | 903.36 |
| 14. Paid-up Equity Share Capital (face value @ Rs.10/- per share) | 969.89 | 969.89 | 969.89 | 969.89 |
| 15. Reserves excluding revaluation reserves | - | - | - | - |
| 16. Earning Per Share-Basic/diluted | 0.42 | (4.69) | 10.61 | 9.31 |
| 17. Public shareholding | | | | |
| - No. of Shares | 2,425,303 | 2,425,303 | 2,425,303 | 2,425,303 |
| - Percentage of Shareholding | 25.01 | 25.01 | 25.01 | 25.01 |
| 18. Promoters and Promoter group Shareholding | | | | |
| a) Pledged/ Encumbered | | | | |
| Number of Shares | 1,00,000 | 1,00,000 | 1,00,000 | 1,00,000 |
| Percentage of Shares (as a% of the Total Shareholding of Promoter and Promoter group) | 1.37 | 1.37 | 1.37 | 1.37 |
| Percentage of Shares (as a% of the Total share capital of the Company) | 1.03 | 1.03 | 1.03 | 1.03 |
| b) Non-encumbered | | | | |
| Number of Shares | 7,173,617 | 7,173,617 | 7,173,617 | 7,173,617 |
| Percentage of Shares (as a% of the Total Shareholding of Promoter and Promoter group) | 98.63 | 98.63 | 98.63 | 98.63 |
| Percentage of Shares (as a% of the Total share capital of the Company) | 73.96 | 73.96 | 73.96 | 73.96 |
| SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED | | | | |
| 1. Segment Revenue | | | | |
| (Net sale/income from each segment should be disclosed under this head) | | | | |
| a) Fertilizer & Chemicals | 5,174.62 | 1,168.90 | 21,459.32 | 12,874.15 |
| b) Soya | 1,375.44 | 7,036.52 | 13,630.90 | 26,432.61 |
| Net Sales/Income from operations | 6,550.05 | 8,205.42 | 35,090.22 | 39,306.76 |
| 2. Segment Results | | | | |
| (Profit)(+)/Loss(-)before tax and interest from each segment) | | | | |
| a) Fertilizer & Chemicals | 669.46 | 131.93 | 3,952.04 | 1471.06 |
| b) Soya | (126.15) | 210.56 | (155.50) | 757.83 |
| Total | 543.31 | 342.49 | 3,796.54 | 2,228.89 |
| Less: i) Interest & Other Financial Exp. (Adj. Of Foreign Exchange Fluctuations) | 357.29 | 386.36 | 1,963.59 | 901.65 |
| ii) Other un-allocable expenditure net off unallocable income | - | - | - | - |
| Total Profit before Tax | 186.02 | (43.88) | 1,832.95 | 1,327.24 |
| 3. Capital Employed | | | | |
| (Segment assets less segment liabilities) | | | | |
| a) Fertilizer & Chemicals | 11,132.58 | 12,034.24 | 11,132.58 | 12,034.24 |
| b) Soya | 6,243.60 | 6,050.82 | 6,243.60 | 6,050.82 |
| Total Capital Employed in Segments | 17,376.18 | 18,085.06 | 17,376.18 | 18,085.06 |
| Add: Unallocable Corporate Assets less Corporate Liabilities (Corporate Investments) | 261.50 | 21.50 | 261.50 | 21.50 |
| Total Capital Employed in Company | 17,637.68 | 18,106.56 | 17,637.68 | 18,106.56 |

NOTES:

- The figures for the corresponding period have been restated wherever necessary to make comparable
- The above Result were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on 16.05.2009

3. Audited Accounts effect has been adjusted in the last quarter results which has been adjusted in audited figure for the year 2008-09
4. The Board of Directors of the Company has recommended a dividend @ Rs 1.80 per share for the year 2008-09 which shall be payable to all the Members whose name would appear in the register of members on the last date of book closure
5. There was no investor complaint pending at the beginning of the quarter. During the quarter, the Company received 78 investor complaints, all of which have been resolved by the end of the quarter.
6. As per AS-11 Foreign currency exchange fluctuation adjusted with Interest & Other Financial Exp. as under

| March Quarter ended | | Year ended | |
|---------------------|-------------|-------------|-------------|
| 2009 | 2008 | 2009 | 2008 |
| (220.76) | 6.72 | (794.79) | 286.77 |

for **KHAITAN CHEMICALS & FERTILIZERS LTD.**

DATE : 16.05.2009
PLACE : NEW DELHI

(SHAILESH KHAITAN)
CHAIRMAN & MANAGING DIRECTOR
