

# KHAITAN CHEMICALS & FERTILIZERS LIMITED

CIN No.: L24219MP1982PLC004937

Regd. Office: A. B. Road, Village Nimrani, Tehsil Kasrawad, Dist. Khargone-451569 (M.P.)

Unaudited Financial Results for the quarter ended 30th June, 2015

PARTICULARS	Quarter Ended on			Year ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Unaudited	Audited (Refer Note-3)	Unaudited	Audited
<b>1. Income from Operations</b>				
a) Net sales / Income from operations	7,476.87	9,075.66	6,521.42	32,925.48
b) Other operating Income	-	-	-	-
<b>Total Income from operations (net)</b>	<b>7,476.87</b>	<b>9,075.66</b>	<b>6,521.42</b>	<b>32,925.48</b>
<b>2. Total Expenditure:</b>				
a) Consumption of Raw Materials	3,733.44	5,668.35	5,234.26	21,663.95
b) Purchase of Traded goods	-	624.35	-	624.35
c) (Increase)/Decrease in stock in trade & work in progress	664.52	(183.59)	(1,339.51)	(1,205.22)
d) Staff Cost	284.13	299.23	292.74	1,211.29
e) Depreciation	208.63	227.82	219.24	889.11
f) Outward Transportation	734.50	525.03	636.41	2,436.55
g) Others	1,063.91	1,047.25	1,154.19	4,733.88
<b>Total</b>	<b>6,689.13</b>	<b>8,208.44</b>	<b>6,197.34</b>	<b>30,353.91</b>
<b>3. Profit/(Loss) from operations before other income, finance costs &amp; exceptional items(1-2)</b>	<b>787.74</b>	<b>867.22</b>	<b>324.09</b>	<b>2,571.57</b>
4. Other Income	95.63	157.14	33.15	277.93
5. Interest & Other Financial Exp.	803.34	722.48	765.82	3,017.12
<b>6. Profit/(Loss) from ordinary activities after Interest &amp; finance exp but before Exceptional Items (3+4-5)</b>	<b>80.03</b>	<b>301.88</b>	<b>(408.58)</b>	<b>(167.62)</b>
7. Exceptional Items	-	-	-	-
<b>8. Profit/(Loss) from Ordinary Activities before tax (6-7)</b>	<b>80.03</b>	<b>301.88</b>	<b>(408.58)</b>	<b>(167.62)</b>
9. Tax Expense: Income Tax/Deferred tax	(43.23)	48.96	(123.65)	(518.04)
<b>10. Profit/(Loss) from Ordinary Activities after tax (8-9)</b>	<b>36.80</b>	<b>252.92</b>	<b>(284.93)</b>	<b>350.42</b>
11. Extraordinary Items(net of tax expenses)	-	-	-	-
<b>12. Profit/(Loss) for the period(10-11)</b>	<b>36.80</b>	<b>252.92</b>	<b>(284.93)</b>	<b>350.42</b>
13. Paid-up Equity Share Capital (face value @ Rs.1/- per share)	969.89	969.89	969.89	969.89
14. Reserves excluding revaluation reserves				
15. i) Earning Per Share( before extraordinary items) -Basic/diluted (in Rs.)	0.04	0.26	(0.29)	0.36
ii) Earning Per Share( after extraordinary items) -Basic/diluted (in Rs.)	0.04	0.26	(0.29)	0.36
<b>A. Particulars Of Shareholding</b>				
i) Public shareholding				
- No. of Shares	24,253,031	24,253,031	24,253,030	24,253,031
- Percentage of Shareholding	25.01	25.01	25.01	25.01
ii) Promoters and Promoter group Shareholding				
a) Pledged/ Encumbered				
Number of Shares	30,296,760	2,000,000	800,000	2,000,000
Percentage of Shares ( as a% of the Total Shareholding of Promoter and Promoter group)	41.65	2.75	1.10	2.75
Percentage of Shares ( as a% of the Total share capital of the Company)	31.24	2.06	0.82	2.06
b) Non-encumbered				
Number of Shares	42,439,409	70,736,169	71,936,170	70,736,169
Percentage of Shares ( as a% of the Total Shareholding of Promoter and Promoter group)	58.35	97.25	98.90	97.25
Percentage of Shares ( as a% of the Total share capital of the Company)	43.76	72.93	74.17	72.93
<b>B. Investor Complaints:</b>				
Pending at the beginning of the quarter	NIL			
Received during the quarter	27			
Disposed of the during the quarter	27			
Remaining unresolved of the end of the quarter	NIL			
<b>SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED</b>				
<b>1. Segment Revenue [Net sale/income from each segment]:</b>				
a) Fertilizer & Chemicals	6,914.24	8,082.30	6,005.71	30,557.16
b) Soya	640.98	1,145.39	516.12	2,577.14
c) Others	17.28	5.11	32.74	69.11
<b>Net Sales/Income from operations</b>	<b>7,572.50</b>	<b>9,232.80</b>	<b>6,554.57</b>	<b>33,203.41</b>
<b>2. Segment Results [Profit/(Loss) before tax and interest from each segment]:</b>				
a) Fertilizer & Chemicals	680.22	922.18	403.09	2,750.19
b) Soya	195.31	110.30	(69.39)	67.44
c) Others	7.84	(8.13)	23.53	31.86
<b>Total</b>	<b>883.37</b>	<b>1,024.35</b>	<b>357.24</b>	<b>2,849.49</b>
Less: i) Interest & Other Financial Exp.	803.34	722.47	765.82	3,017.11
ii) Exceptional items	-	-	-	-
<b>Total Profit before Tax</b>	<b>80.03</b>	<b>301.88</b>	<b>(408.58)</b>	<b>(167.62)</b>
<b>3. Capital Employed [Segment assets less segment liabilities] :</b>				
a) Fertilizer & Chemicals	33,439.59	32,044.79	32,950.78	32,044.79
b) Soya	3,109.24	2,989.75	3,299.89	2,989.75
c) Others	297.01	293.96	342.99	293.96
<b>Total Capital Employed in Segments</b>	<b>36,845.84</b>	<b>35,328.50</b>	<b>36,593.66</b>	<b>35,328.50</b>
Add: Unallocable Corporate Assets less Corporate Liabilities	134.11	142.11	196.84	142.11
<b>Total Capital Employed in Company</b>	<b>36,979.95</b>	<b>35,470.61</b>	<b>36,790.50</b>	<b>35,470.61</b>

**NOTES:**

- The figures for the corresponding period have been restated wherever necessary to make comparable.
- Net Sales/Income from operation of the current quarter is inclusive/net off, profit on account of derivative transactions Rs. 249.58 lacs.
- The figures for the quarter ended 31.03.2015 are the balancing figures between the audited figures for the full financial year ended 31.03.2015 and the unaudited figures upto the period ended 31.12.2014.
- The Promoters have pledged 3,02,96,760 equity shares with Banks towards collateral security for availing normal banking loan facilities for the Company.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on 05.08.2015. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended June 30, 2015.

for KHAITAN CHEMICALS & FERTILIZERS LIMITED

(SHAILESH KHAITAN)

CHAIRMAN & MANAGING DIRECTOR

Date : 05.08.2015

Place : Nimrani