

KHAITAN CHEMICALS & FERTILIZERS LIMITED

CIN No.: L24219MP1982PLC004937

Regd. Office: A. B. Road, Village Nimrani, Tehsil Kasrawad, Dist. Khargone-451569 (M.P.)

E-mail id: khaitanchemfert@gmail.com, website: www.khaitanchemfert.com

Unaudited Financial Results for the quarter/half year ended on September 30, 2015

(Rs. In lacs)

PARTICULARS	Quarter Ended on			Half Year ended		Year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited			Unaudited		Audited
1. Income from Operations						
a) Net sales / Income from operations	10,834.44	7,476.87	8,593.54	18,311.31	15,114.96	32,925.48
b) Other operating Income	-	-	-	-	-	-
Total Income from operations (net)	10,834.44	7,476.87	8,593.54	18,311.31	15,114.96	32,925.48
2. Total Expenditure:						
a) Consumption of Raw Materials	4,882.39	3,733.44	3,842.54	8,615.83	9,076.80	21,663.95
b) Purchase of Traded goods	-	-	-	-	-	624.35
c) (Increase)/Decrease in stock in trade & work in progress	2,148.59	664.52	2,002.83	2,813.11	663.32	(1,205.22)
d) Staff Cost	320.72	284.13	293.61	604.85	586.35	1,211.29
e) Depreciation	204.62	208.63	222.06	413.24	441.30	889.11
f) Outward Transportation	1,013.55	734.50	518.25	1,748.06	1,154.66	2,436.55
g) Others	1,464.91	1,063.91	1,252.53	2,528.82	2,582.40	4,733.88
Total	10,034.78	6,689.13	8,131.82	16,723.91	14,504.83	30,353.91
3. Profit/(Loss) from operations before other income, finance costs & exceptional items(1-2)	799.66	787.74	461.72	1,587.40	610.13	2,571.57
4. Other Income	38.22	95.63	35.46	133.86	68.61	277.93
5. Interest & Other Financial Exp.	799.99	803.34	780.08	1,603.33	1,530.67	3,017.12
6. Profit/(Loss) from ordinary activities after Interest & finance exp but before Exceptional Items (3+4-5)	37.89	80.03	(282.90)	117.93	(851.93)	(167.62)
7. Exceptional Items	-	-	-	-	-	-
8. Profit/(Loss) from Ordinary Activities before tax (6-7)	37.89	80.03	(282.90)	117.93	(851.93)	(167.62)
9. Tax Expense: Income Tax/Deferred tax	(40.18)	(43.23)	(513.87)	(83.42)	(637.52)	(518.04)
10. Profit/(Loss) from Ordinary Activities after tax (8-9)	(2.29)	36.80	230.97	34.52	(214.41)	350.42
11. Extraordinary Items(net of tax expenses)	-	-	-	-	-	-
12. Profit/(Loss) for the period(10-11)	(2.29)	36.80	230.97	34.52	(214.41)	350.42
13. Paid-up Equity Share Capital (face value @ Rs.1/- per share)	969.89	969.89	969.89	969.89	969.89	969.89
14. Reserves excluding revaluation reserves						
15. i) Earning Per Share(before extraordinary items) -Basic/diluted (in Rs.)	(0.002)	0.04	0.24	0.04	(0.22)	0.36
. ii) Earning Per Share(after extraordinary items) -Basic/diluted (in Rs.)	(0.002)	0.04	0.24	0.04	(0.22)	0.36
A. Particulars Of Shareholding						
i). Public shareholding						
- No. of Shares	24,253,031	24,253,031	24,253,030	24,253,031	24,253,030	24,253,031
- Percentage of Shareholding	25.01	25.01	25.01	25.01	25.01	25.01
ii) Promoters and Promoter group Shareholding						
a) Pledged/ Encumbered						
Number of Shares	30,296,760	30,296,760	800,000	30,296,760	800,000	2,000,000
Percentage of Shares (as a% of the Total Shareholding of Promoter and Promoter group)	41.65	41.65	1.10	41.65	1.10	2.75
Percentage of Shares (as a% of the Total share capital of the Company)	31.24	31.24	0.82	31.24	0.82	2.06
b) Non-encumbered						
Number of Shares	42,439,409	42,439,409	71,936,170	42,439,409	71,936,170	70,736,169
Percentage of Shares (as a% of the Total Shareholding of Promoter and Promoter group)	58.35	58.35	98.90	58.35	98.90	97.25
Percentage of Shares (as a% of the Total share capital of the Company)	43.76	43.76	74.17	43.76	74.17	72.93
B. Investor Complaints:						
Pending at the beginning of the quarter	NIL					
Received during the quarter	25					
Disposed of during the quarter	25					
Remaining unresolved at the end of the quarter	NIL					
SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED						
1. Segment Revenue [Net sale/income from each segment]:						
a) Fertilizer & Chemicals	10,578.63	6,914.24	8,253.03	17,492.87	14,258.74	30,557.16
b) Soya	280.18	640.98	347.45	921.17	863.57	2,577.14
c) Others	13.85	17.28	28.52	31.13	61.26	69.11
Net Sales/Income from operations	10,872.66	7,572.50	8,629.00	18,445.17	15,183.57	33,203.41
2. Segment Results [Profit/(Loss) before tax and interest from each segment]:						
a) Fertilizer & Chemicals	891.79	680.22	496.68	1,572.02	884.54	2,750.19
b) Soya	(58.32)	195.31	(18.80)	136.99	(88.19)	67.44
c) Others	4.41	7.84	19.30	12.25	42.83	31.86
Total	837.88	883.37	497.18	1,721.26	839.18	2,849.49
Less: i) Interest & Other Financial Exp.	799.99	803.34	780.08	1,603.33	1,530.67	3,017.11
ii) Exceptional items	-	-	-	-	-	-
Total Profit before Tax	37.89	80.03	(282.90)	117.93	(691.49)	(167.62)
3. Capital Employed [Segment assets less segment liabilities] :						
a) Fertilizer & Chemicals	30,923.63	33,439.59	32,541.46	30,923.63	32,541.46	32,044.79
b) Soya	2,781.33	3,109.24	3,491.08	2,781.33	3,491.08	2,989.75
c) Others	269.52	297.01	333.29	269.52	333.29	293.96
Total Capital Employed in Segments	33,974.48	36,845.84	36,365.83	33,974.48	36,365.83	35,328.50
Add: Unallocable Corporate Assets less Corporate Liabilities	126.11	134.11	187.85	126.11	187.85	142.11
Total Capital Employed in Company	34,100.59	36,979.95	36,553.68	34,100.59	36,553.68	35,470.61

Rs. in Lacs

Notes:	Statement of Assets & Liabilities as at September 30, 2015	
	As at	
	30.09.2015	31.03.2015
	Unaudited	Audited
1. The figures for the corresponding period have been restated wherever necessary to make them comparable.		
2. Net Sales/Income from operation of the current quarter is inclusive/net off, profit on account of derivative transactions Rs. NIL (half year ended profit Rs. 249.58 lacs).		
3. The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on 04.11.2015. The Statutory Auditor of the Company have carried out a limited review of the results for the quarter/half year ended September 30, 2015.		
4. The Unaudited Financial Results for the quarter/half year ended September 30, 2015 are available on the Company's website: www.khaitanchemfert.com .		
for KHAITAN CHEMICALS & FERTILIZERS LTD.		
Place: Gurgaon (SHAILESH KHAITAN)		
Date: 04.11.2015 Chairman & Managing Director		
	EQUITY AND LIABILITIES	
	Shareholders' funds	
	Share capital	969.89
	Reserves and surplus	11,678.21
		12,648.10
	Non-current liabilities	
	Deferred tax liabilities (Net)	355.15
	Long-term borrowings	5,064.07
	Other long term liabilities	138.63
	Long-term provisions	79.41
		5,637.25
	Current liabilities	
	Short-term borrowings	15,253.21
	Trade payables	2,552.47
	Other current liabilities	2,013.05
	Short-term provisions	60.99
		19,879.72
	TOTAL	38,165.08
		39,854.49
	ASSETS	
	Non-current assets	
	Fixed assets:	
	Tangible assets	12,089.20
	Intangible assets	47.04
	Capital work-in-progress	43.57
	Non-current investments	9.49
	Long-term loans and advances	291.07
	Other Non-current Assets	-
		12,480.37
	Current assets	
	Inventories	9,684.50
	Trade receivables	6,373.64
	Cash and Bank balances	892.21
	Short-term loans and advances	920.21
	Other current assets	7,814.15
		25,684.71
	TOTAL	38,165.08
		39,854.49