

# KHAITAN CHEMICALS & FERTILIZERS LIMITED

CIN : L24219MP1982PLC004937

Regd. Office: A. B. Road, Village Nimrani, Tehsil Kasrawad, Dist. Khargone-451569 (M.P.)  
Phone: 0731-4237926, E-mail: khaitanchemfert@gmail.com, Website: www.khaitanchemfert.com  
Unaudited Financial Results for the quarter / half year ended 30.09.2016

(Rs in Lacs)

Particulars	Quarter Ended			Half Year Ended		Year ended
	30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
	Unaudited			Unaudited		
<b>1. Income from Operations</b>						
a) Net sales / Income from operations (Net of excise duty)	9,289.91	7,734.41	10,834.44	17,024.32	18,311.31	39,234.85
b) Other operating Income	-	-	-	-	-	-
<b>Total Income from operations (net)</b>	<b>9,289.91</b>	<b>7,734.41</b>	<b>10,834.44</b>	<b>17,024.32</b>	<b>18,311.31</b>	<b>39,234.85</b>
<b>2. Expenses:</b>						
a) Cost of Materials consumed	5,327.45	5,473.40	4,882.39	10,800.85	8,615.83	19,962.50
b) Purchase of stock-in-trade	-	-	-	-	-	643.56
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	108.51	(1,125.75)	2,148.59	(1,017.24)	2,813.11	4,787.10
d) Employee benefits expense	425.25	390.87	320.72	816.12	604.85	1,442.03
e) Depreciation and amortisation expense	199.98	214.52	204.62	414.49	413.24	863.61
f) Others expenses						
Outward Transportation	982.79	732.75	1,013.55	1,715.55	1,748.06	3,354.41
Others	1,470.47	1,227.06	1,464.91	2,697.53	2,528.82	5,041.42
<b>Total Expenses</b>	<b>8,514.45</b>	<b>6,912.85</b>	<b>10,034.78</b>	<b>15,427.30</b>	<b>16,723.91</b>	<b>36,094.63</b>
<b>3. Profit/(Loss) from operations before other income, finance costs &amp; exceptional items(1-2)</b>	<b>775.46</b>	<b>821.56</b>	<b>799.66</b>	<b>1,597.02</b>	<b>1,587.40</b>	<b>3,140.22</b>
4. Other Income	75.92	57.59	13.66	133.51	133.86	169.71
<b>5. Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>851.38</b>	<b>879.15</b>	<b>813.32</b>	<b>1,730.53</b>	<b>1,721.27</b>	<b>3,309.93</b>
6. Finance Costs	763.40	825.16	775.43	1,588.57	1,603.33	2,974.66
<b>7. Profit/(Loss) from ordinary activities after finance Costs but before Exceptional Items (5+6)</b>	<b>87.98</b>	<b>53.99</b>	<b>37.89</b>	<b>141.96</b>	<b>117.93</b>	<b>335.27</b>
8. Exceptional Items	-	-	-	-	-	-
<b>9. Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>87.98</b>	<b>53.99</b>	<b>37.89</b>	<b>141.96</b>	<b>117.93</b>	<b>335.27</b>
10. Tax Expense: Income Tax/Deferred tax	116.13	(15.84)	40.18	100.29	83.42	169.60
<b>11. Net Profit/(Loss) from Ordinary Activities after tax (9+10)</b>	<b>(28.15)</b>	<b>69.83</b>	<b>(2.29)</b>	<b>41.67</b>	<b>34.52</b>	<b>165.67</b>
12. Extraordinary items (net of tax expenses)	-	-	-	-	-	-
<b>13. Net Profit/(Loss) for the period (11+12)</b>	<b>(28.15)</b>	<b>69.83</b>	<b>(2.29)</b>	<b>41.67</b>	<b>34.52</b>	<b>165.67</b>
17. Paid-up equity share capital (face value of Rs.1/- per share)	969.89	969.89	969.89	969.89	969.89	969.89
18. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	11750.98	11750.98	11,643.67	11,750.98	11,643.67	11,750.98
<b>19. i Earnings Per Share (before extraordinary items)</b>						
Basic/Diluted	(0.03)	0.07	(0.002)	0.04	0.04	0.17
<b>ii Earnings Per Share (after extraordinary items)</b>						
Basic/Diluted	(0.03)	0.07	(0.002)	0.04	0.04	0.17
<b>SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED</b>						
<b>1. Segment Revenue [Net sale/income from each segment]:</b>						
a) Fertilizer & Chemicals	8,877.85	7,245.70	10,554.08	16,123.56	17,492.87	37,079.10
b) Soya/Agri	461.78	530.39	280.18	992.16	921.17	2,284.46
c) Unallocated (Others)	26.20	15.91	13.85	42.11	31.13	41.00
<b>Total</b>	<b>9,365.83</b>	<b>7,792.00</b>	<b>10,848.10</b>	<b>17,157.83</b>	<b>18,445.17</b>	<b>39,404.56</b>
Less: Inter Segment Revenue	-	-	-	-	-	-
<b>Net sales/Income from Operation</b>	<b>9,365.83</b>	<b>7,792.00</b>	<b>10,848.10</b>	<b>17,157.83</b>	<b>18,445.17</b>	<b>39,404.56</b>
<b>2. Segment Results [Profit/(Loss) before tax and interest from each segment]:</b>						
a) Fertilizer & Chemicals	606.87	620.35	867.57	1,227.22	1,572.03	3,126.86
b) Soya/Agri	227.75	252.33	(58.65)	480.08	136.99	173.89
c) Unallocated (Others)	16.76	6.47	4.41	23.23	12.25	9.18
<b>Total</b>	<b>851.38</b>	<b>879.15</b>	<b>813.32</b>	<b>1,730.53</b>	<b>1,721.27</b>	<b>3,309.93</b>
Less: i) Interest & Other Financial Exp.	763.40	825.16	775.43	1,588.57	1,603.33	2,974.66
ii) Other Un-allocable Expenditure net off	-	-	-	-	-	-
iii) Un-allocable income	-	-	-	-	-	-
<b>Total Profit before Tax</b>	<b>87.98</b>	<b>53.99</b>	<b>37.89</b>	<b>141.96</b>	<b>117.93</b>	<b>335.27</b>
<b>3. Capital Employed [Segment assets less segment liabilities] :</b>						
a) Fertilizer & Chemicals	32,402.42	33,791.05	30,923.63	32,402.42	30,923.63	33,087.86
b) Soya/Agri	2,848.25	2,943.63	2,781.33	2,848.25	2,781.33	2,714.44
c) Unallocated (Others)	361.84	498.18	269.52	361.84	269.52	495.32
<b>Total Capital Employed in Segments</b>	<b>35,612.51</b>	<b>37,232.86</b>	<b>33,974.48</b>	<b>35,612.51</b>	<b>33,974.48</b>	<b>36,297.62</b>

Notes:	Statement of Assets & Liabilities as at September 30, 2016	
	As at	
	30.09.2016	31.03.2016
	Unaudited	Audited
1. The figures for the corresponding period have been restated wherever necessary to make comparable.		
2. The above Result were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on 08.11.2016..		
3. The Limited Review under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors. The Report does not contain anything which would have impact on the results for the quarter/half year ended 30.09.2016.		
4. The unaudited financial results for the quarter/half year ended on September 30, 2016 will be filed with the Stock Exchange and is available on its website-www.bseindia.com and will also be available on the Company's website-www.khaitanchemfert.com.		
	<b>EQUITY AND LIABILITIES</b>	
	<b>Shareholders' funds</b>	
	Share capital	969.89
	Reserves and surplus	11,793.31
		12,763.20
	<b>Non-current liabilities</b>	
	Deferred tax liabilities (Net)	437.55
	Long-term borrowings	4,629.42
	Other long term liabilities	88.25
	Long-term provisions	151.44
		5,306.66
	<b>Current liabilities</b>	
	Short-term Borrowings	17,169.45
	Trade payables	2,174.87
	Other current liabilities	1,549.84
	Short-term provisions	98.68
		20,992.84
	<b>TOTAL</b>	<b>39,062.70</b>
		40,069.67
	<b>ASSETS</b>	
	<b>Non-current assets</b>	
	Fixed assets:	
	Tangible assets	11,412.81
	Intangible assets	42.55
	Capital work-in-progress	64.64
	Non-current investments	9.49
	Long-term loans and advances	425.47
	Other Non-current Assets	-
		11,954.96
	<b>Current assets</b>	
	Inventories	9,978.36
	Trade receivables	7,452.57
	Cash and Bank balances	1,339.66
	Short-term loans and advances	1,400.78
	Other current assets	6,936.37
		27,107.74
	<b>TOTAL</b>	<b>39,062.70</b>
		40,069.67

for KHAITAN CHEMICALS &amp; FERTILIZERS LTD.

Place: Gurugram (SHAILESH KHAITAN)  
Date: 08.11.2016 Chairman & Managing Director